MEDALLION SIGNATURE GUARANTEE



WHAT IS REQUIRED OF YOU FOR A MEDALLION SIGNATURE GUARANTEE (MSG)?

You must be a member.

- You must have a valid drivers licence, state ID, military ID or passport with you.
- You must provide us with proof of legal ownership on an official document, such as an actual stock certificate or current account statement.
- This documentation must show the value of the security (or number of shares).
- ☐ Your security must be valued at LESS THAN \$250,000.00.
- All owners of the security/asset must be present to endorse the document(s) at the same time. (A signed and separately Guaranteed Stock Power for the missing owner may be presented in lieu of personal appearance.).

In the event the security is not titled in your name, you must provide written proof of your authority to sign (i.e. name change due to marriage or divorce, trustee, death of owner, etc.). There is a \$20.00 fee per MSG.

IF YOU DO NOT HAVE ALL THE REQUIRED DOCUMENTS, WE CAN NOT GUARANTEE YOUR SIGNATURE.





WHEN CAN WE GUARANTEE YOUR SIGNATURE?

AS LONG AS A TRANSACTION IS OCCURRING, WE CAN GUARANTEE YOUR SIGNATURE.

A transaction is:

the sale, transfer, exchange of ownership, or title change of a security.

We are NOT permitted to use our Medallion Stamp for the following types of requests:

- Address changes
- Purchases
- Account maintenance (such as beneficiary changes)
- Insurance documents
- Loan documents



MEDALLION SIGNATURE GUARANTEE VS. NOTARY PUBLIC

- BOTH are used for identification purposes to ensure the proper person is signing on a given document.
- MEDALLION SIGNATURE GUARANTEE (MSG) is used only for signature verifications for securities transfers. A MSG warrants:
 - That a signature is genuine
 - That the signer is the appropriate person
 - That the signer has legal capacity to sign
- NOTARY PUBLIC is only used to certify that a signature is genuine.



SERVING YOU IN YOUR COMMUNITY AT ONE OF THESE FIVE CONVENIENT LOCATIONS!

Kronenwetter

2290 County Rd. X, Suite C Kronenwetter, WI 54455 (715) 359-0050

Marshfield

2011 S. Central Avenue Marshfield, WI 54449 (715) 384-2867

Mosinee

1105 Western Avenue Mosinee, WI 54455 (715) 693-3400

Stevens Point

2940 Church Street Stevens Point, WI 54481 (715) 341-4543

Wisconsin Rapids

440 8th Street South Wisconsin Rapids, WI 54494 (715) 424-4400

Corporate Office

975 Indianhead Drive Mosinee, WI 54455 (715) 693-5770

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